Fund and VCT Database research – 7/07/2023

ETF

* <https://markets.ft.com/data/funds/uk/etfs>

(a solid database of ETFs)

* <https://www.fundinfo.com/en/GB-priv>

(More examples of info pages)

VCT

* <https://octopusinvestments.com/our-products/venture-capital-trusts/octopus-future-generations-vct/>

(Octopus VCTs will be included in the DB)

* <https://www.preqin.com/data/venture-capital?keyword=venture%20capital%20database&matchtype=e&network=g&device=c&utm_term=venture%20capital%20database&utm_campaign=BAU&utm_source=google&utm_medium=paidsearch&utm_content=Asset-Class-EM_EMEA_DC_BAU_EN:creative=552994961235&hsa_acc=1576607740&hsa_cam=10816264517&hsa_grp=106759382775&hsa_ad=552994961235&hsa_src=g&hsa_tgt=kwd-105038205&hsa_kw=venture%20capital%20database&hsa_mt=e&hsa_net=adwords&hsa_ver=3&gad=1&gclid=Cj0KCQjw756lBhDMARIsAEI0AgnUh4yRWB8WZpq-A-2sfqy4auj0zIjrZ0jrGxO7DnuNwiE0BUJqDt0aAgXHEALw_wcB>

(Prequin – seem to be big player in VCT Database – their database is available following requesting a demo)

* <https://uk.citywire.com/wealth_manager/investment-trusts/best-investment-trusts-by-sector.aspx?CitywireClassID=54&TimePeriod=1>

(Some data on NAV and Share prices of VCTs over different periods incl. Albion etc.)

* <https://www.wealthclub.co.uk/venture-capital-trusts/>

(small database – includes quite a lot headings incl. closed/open, if open shows where to apply.)

* <https://markets.ft.com/data/funds/tearsheet/summary?s=0P00003BXA>

(example of what an info page might look like)

* <https://www.albion.capital/investor-centre/our-funds/albion-venture-capital-trust-plc>

Meeting with Brian - 11/07/2023:

* <https://micap.com/investment-guide/venture-capital-trusts-vct/>

(These are where people go for info just now – limited success)

* <https://www.theaic.co.uk/aic/find-compare-investment-companies/advanced-compare>

(Gives an idea of parameters)

* <https://www.airtable.com>

(An option for app building)

12/07/2023

* Morningstar – provider of data
* FE fundinfo – provider of company docs